

1 Supporting information

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3 Tables S1 – S11

4 Figures S1 – S15

5 Table S1. Loadings of four beak traits on principal components axes 1 and 2. Larger
6 values of beak traits load positively on PC1. We therefore consider PC1 to be a measure
7 of beak size. Beak length loads negatively on PC2 while beak width and depth load
8 positively on PC2. We therefore consider PC2 to be a measure of beak shape. Loadings
9 were identical for resident/breeding and resident/non-breeding datasets.

Trait	PC1	PC2
Log beak length total culmen	0.45	-0.49
Log beak length from nares	0.51	-0.55
Log beak width	0.48	0.46
Log beak depth	0.56	0.50

10

11

12 Table S2. Models that included intercepts (power function with an intercept and
 13 Brownian motion model with an intercept) were better fits than models forced through
 14 the origin (power function, Ornstein Uhlenbeck and Brownian motion models) for the
 15 resident/non-breeding dataset; results are similar for the resident/breeding dataset (Table
 16 1).

response variable	model	Δ AIC
beak size	power function intercept	0
	Brownian motion intercept	-12.24
	power function	-21.67
	Ornstein Uhlenbeck	-40.26
	Brownian motion	-42.71
beak shape	power function intercept	0
	Brownian motion intercept	-4.20
	power function	-14.19
	Ornstein Uhlenbeck	-42.87
	Brownian motion	-70.95

17

18 Table S3. For the resident/breeding dataset, latitudinal zone is a predictor of beak shape
 19 evolution but not beak size evolution. *P*-values are from *F* tests comparing model fit
 20 between full and reduced models.

21

response variable	reduced model	full model	<i>p</i> -value
beak size	power intercept	power intercept + latzone (intercept)	0.42
	power intercept + latzone (intercept)	power intercept + latzone (intercept and slope)	0.67
	Brownian motion intercept	Brownian motion intercept + latzone (intercept)	0.33
	Brownian motion intercept + latzone (intercept)	Brownian motion intercept + latzone (intercept and slope)	0.33
	power	power + latzone	0.93
	Ornstein Uhlenbeck	Ornstein Uhlenbeck + latzone	0.46
	Brownian motion	Brownian motion + latzone	0.42
	beak shape	power intercept	power intercept + latzone (intercept)
power intercept + latzone (intercept)		power intercept + latzone (intercept and slope)	0.029
Brownian motion intercept		Brownian motion intercept + latzone (intercept)	0.0017
Brownian motion intercept + latzone		Brownian motion intercept + latzone (intercept and slope)	0.79
power		power + latzone	0.031
Ornstein Uhlenbeck		Ornstein Uhlenbeck + latzone	0.0045
Brownian motion		Brownian motion + latzone	0.00077

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23

24 Table S4. For the resident/breeding dataset, range overlap (“patry”) is a predictor of beak
 25 shape evolution but not beak size evolution. *P*-values are from *F* tests comparing model
 26 fit between full and reduced models.

27

response variable	reduced model	full model	<i>p</i> -value
beak size	power intercept	power intercept + patry (intercept)	0.19
	power intercept + patry (intercept)	power intercept + patry (intercept and slope)	0.12
	power intercept + patry (intercept)	power intercept + patry (intercept) + lat zone (intercept)	0.53
	power intercept + patry (intercept) + lat zone (intercept)	power intercept + patry (intercept) + lat zone (intercept and slope)	0.67
beak shape	power intercept	power intercept + patry (intercept)	0.0023
	power intercept + patry (intercept)	power intercept + patry (intercept and slope)	0.10
	power intercept + patry (intercept)	power intercept + patry (intercept) + lat zone (intercept)	0.0075
	power intercept + patry (intercept) + lat zone (slope & intercept)	power intercept + patry (intercept) + lat zone (intercept and slope)	0.020

28

29

30 Table S5. For the resident/breeding dataset, range overlap (“patry”) is a predictor of beak
 31 shape evolution but not beak size evolution when defining sister pairs as sympatric when
 32 they have any range overlap at all (> 0 % range overlap; 579 sympatric versus 562
 33 allopatric sister pairs). *P*-values are from *F* tests comparing model fit between full and
 34 reduced models.
 35

response variable	reduced model	full model	<i>p</i> -value
beak size	power intercept	power intercept + patry (intercept)	0.40
	power intercept + patry (intercept)	power intercept + patry (intercept and slope)	0.33
	power intercept + patry (intercept)	power intercept + patry (intercept) + lat zone (intercept)	0.59
	power intercept + patry (intercept) + lat zone (intercept)	power intercept + patry (intercept) + lat zone (intercept and slope)	0.80
beak shape	power intercept	power intercept + patry (intercept)	0.012
	power intercept + patry (intercept)	power intercept + patry (intercept and slope)	0.23
	power intercept + patry (intercept)	power intercept + patry (intercept) + lat zone (intercept)	0.0090
	power intercept + patry (intercept) + lat zone (slope & intercept)	power intercept + patry (intercept) + lat zone (intercept intercept and slope)	0.0028

36

37 Table S6. For the resident/breeding dataset, range overlap (“patry”) is a predictor of beak
 38 shape evolution but not beak size evolution when defining sister pairs as sympatric when
 39 they have range overlap of 50% or greater (254 sympatric versus 887 allopatric sister
 40 pairs). *P*-values are from *F* tests comparing model fit between full and reduced models.
 41

response variable	reduced model	full model	<i>p</i> -value
beak size	power intercept	power intercept + patry (intercept)	0.096
	power intercept + patry (intercept)	power intercept + patry (intercept and slope)	0.54
	power intercept + patry (intercept)	power intercept + patry (intercept) + lat zone (intercept)	0.57
	power intercept + patry (intercept) + lat zone (intercept)	power intercept + patry (intercept) + lat zone (intercept and slope)	0.74
beak shape	power intercept	power intercept + patry (intercept)	0.0065
	power intercept + patry (intercept)	power intercept + patry (intercept and slope)	0.18
	power intercept + patry (intercept)	power intercept + patry (intercept) + lat zone (intercept)	0.0074
	power intercept + patry (intercept) + lat zone (slope & intercept)	power intercept + patry (intercept) + lat zone (intercept and slope)	0.0032

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43

44 Table S7. For the resident/non-breeding dataset, latitudinal zone is not a predictor of beak
 45 size or beak shape evolution. *P*-values are from *F* tests comparing model fit between full
 46 and reduced models.

47

response variable	reduced model	full model	<i>p</i> -value
beak size	power intercept	power intercept + latzone (intercept)	0.26
	power intercept + latzone (intercept)	power intercept + latzone (intercept and slope)	0.64
	Brownian motion intercept	Brownian motion intercept + latzone (intercept)	0.30
	Brownian motion intercept + latzone (intercept)	Brownian motion intercept + latzone (intercept and slope)	0.37
	power	power + latzone	0.11
	Ornstein Uhlenbeck	Ornstein Uhlenbeck + latzone	0.27
	Brownian motion	Brownian motion + latzone	0.36
beak shape	power intercept	power intercept + latzone (intercept)	0.88
	power intercept + latzone (intercept)	power intercept + latzone (intercept and slope)	0.52
	Brownian motion intercept	Brownian motion intercept + latzone (intercept)	0.85
	Brownian motion intercept + latzone	Brownian motion intercept + latzone (intercept and slope)	0.41
	power	power + latzone	0.47
	Ornstein Uhlenbeck	Ornstein Uhlenbeck + latzone	0.99
	Brownian motion	Brownian motion + latzone	0.70

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49

50 Table S8. For the resident/non-breeding dataset, range overlap (“patry”) is a predictor of
 51 beak size and beak shape evolution. *P*-values are from *F* tests comparing model fit
 52 between full and reduced models.

53

response variable	reduced model	full model	<i>p</i> -value
beak size	power intercept	power intercept + patry (intercept)	0.11
	power intercept + patry (intercept)	power intercept + patry (intercept and slope)	0.013
	power intercept + patry (intercept)	power intercept + patry (intercept) + lat zone (intercept)	0.21
	power intercept + patry (intercept) + lat zone (intercept)	power intercept + patry (intercept) + lat zone (intercept and slope)	0.60
beak shape	power intercept	power intercept + patry (intercept)	0.0078
	power intercept + patry (intercept)	power intercept + patry (intercept and slope)	0.69
	power intercept + patry (intercept)	power intercept + patry (intercept) + lat zone (intercept)	0.96
	power intercept + patry (intercept) + lat zone (slope & intercept)	power intercept + patry (intercept) + lat zone (intercept and slope)	0.80

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56 Table S9. For the resident/non-breeding dataset, range overlap (“patry”) is a predictor of
 57 beak size and beak shape evolution when defining sister pairs as sympatric when they
 58 have any range overlap at all (> 0 % range overlap; 497 sympatric versus 652 allopatric
 59 sister pairs). *P*-values are from *F* tests comparing model fit between full and reduced
 60 models.

61

response variable	reduced model	full model	<i>p</i> -value
beak size	power intercept	power intercept + patry (intercept)	0.61
	power intercept + patry (intercept)	power intercept + patry (intercept and slope)	0.033
	power intercept + patry (intercept)	power intercept + patry (intercept) + lat zone (intercept)	0.23
	power intercept + patry (intercept) + lat zone (intercept)	power intercept + patry (intercept) + lat zone (intercept and slope)	0.62
beak shape	power intercept	power intercept + patry (intercept)	0.041
	power intercept + patry (intercept)	power intercept + patry (intercept and slope)	0.12
	power intercept + patry (intercept)	power intercept + patry (intercept) + lat zone (intercept)	0.95
	power intercept + patry (intercept) + lat zone (slope & intercept)	power intercept + patry (intercept) + lat zone (intercept and slope)	0.82

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65 Table S10. For the resident/non-breeding dataset, range overlap (“patry”) is a predictor of
 66 beak size evolution but not beak shape evolution when defining sister pairs as sympatric
 67 when they have range overlap of 50% or greater (275 sympatric versus 874 allopatric
 68 sister pairs). *P*-values are from *F* tests comparing model fit between full and reduced
 69 models.
 70

response variable	reduced model	full model	<i>p</i> -value
beak size	power intercept	power intercept + patry (intercept)	0.020
	power intercept + patry (intercept)	power intercept + patry (intercept and slope)	0.019
	power intercept + patry (intercept)	power intercept + patry (intercept) + lat zone (intercept)	0.18
	power intercept + patry (intercept) + lat zone (intercept)	power intercept + patry (intercept) + lat zone (intercept and slope)	0.56
beak shape	power intercept	power intercept + patry (intercept)	0.11
	power intercept + patry (intercept)	power intercept + patry (intercept and slope)	0.96
	power intercept + patry (intercept)	power intercept + patry (intercept) + lat zone (intercept)	0.99
	power intercept + patry (intercept) + lat zone (slope & intercept)	power intercept + patry (intercept) + lat zone (intercept intercept and slope)	0.81

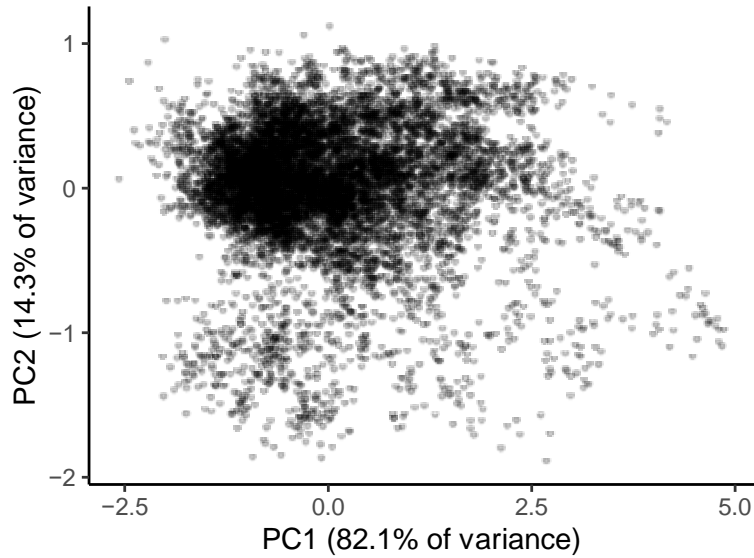
71 Table S11. Studies included in meta-analysis of evolutionary rates in tropics versus temperate zone, with information on rate type,
 72 sample size, ratio of evolutionary rates in temperate zone versus tropics, and notes on calculating ratios.

Citation	Rate type	Sample size and taxa	Ratio	Notes
(Bromham & Cardillo 2003)	molecular evolution	45 lineage pairs of birds	0.90	I used branch lengths for both cyt b (N = 33; 15 longer in tropics) and ND2 (N = 22; 14 longer in tropics).
(Wright <i>et al.</i> 2006)	molecular evolution	45 lineage pairs of plants	0.48	
(Gillman <i>et al.</i> 2009)	molecular evolution	130 lineage pairs of mammals	0.68	
(Wright <i>et al.</i> 2010)	molecular evolution	94 lineage pairs of amphibians	0.85	
(Wright <i>et al.</i> 2011)	molecular evolution	68 lineage pairs of fishes	0.62	
(Gillman <i>et al.</i> 2012)	molecular evolution	30 lineage pairs of birds	0.74	
(Lourenço <i>et al.</i> 2013)	molecular evolution	224 species of turtles	0.86	
(Rolland <i>et al.</i> 2016)	molecular evolution	141 sister pairs of squamates	0.91	
(Orton <i>et al.</i> 2019)	molecular evolution	8037 lineage pairs from six animal phyla	0.94	
(Martin <i>et al.</i> 2010)	trait evolution (color)	78 sister pairs of birds	1.56	

(Weir & Wheatcroft 2011)	trait evolution (song)	116 sister pairs of birds	11	temperate zone was 0.50 I took the average of reported ratios of trait evolution for syllable diversity and song length.
(Weir & Price 2019)	trait evolution (song)	109 sister pairs of birds	6	
(Lawson & Weir 2014)	trait evolution (climatic niche)	111 sister pairs of birds	5.74	I estimated evolutionary rates in the tropics (at the equator) and temperate zone (at latitude = 40) for PC1 (269 and 1069), PC2 (identical), and PC3 (0.42 and 5.14) using WebPlotDigitizer and took the average of these three ratios.
this study	trait evolution (beak)	1,141 sister pairs of birds	1.03	I calculated estimated divergences in beak size and shape for tropics vs. temperate zone at evolutionary age = 5 million years from best-fit models. The estimated divergences for the breeding season analysis are: beak shape: 0.063 in tropics, 0.076 in temperate zone; beak size: 0.060 in tropics, 0.064 in temperate zone. And for the non-breeding season analysis are: beak shape: 0.069 in tropics, 0.068 in temperate zone; beak size: 0.14 in temperate zone, 0.12 in tropics. I considered this study to be a single data point and hence took the ratio of each of the four comparisons above, then took the average of these four ratios.
(Weir & Schluter 2007)	speciation rate	309 sister pairs of birds and mammals	3.35	I estimated evolutionary rates in the tropics (at the equator) and temperate zone (at latitude = 40) for speciation rates (0.17 and 0.57) using WebPlotDigitizer.
(Rabosky <i>et al.</i> 2015)	speciation rate	2,571 species of birds	1.10	
(Rabosky <i>et al.</i> 2018)	speciation rate	31,526 species of ray-finned fishes	2.22	I used estimates reported for BAMM (nearly identical to estimates using the DR statistic)
(Igea & Tanentzap 2020)	speciation rate	60,000 species	1.12	

of angiosperms;

74 References for Table S11
75
76 Bromham, L. & Cardillo, M. (2003). Testing the link between the latitudinal gradient in
77 species richness and rates of molecular evolution. *J. Evol. Biol.*, 16, 200–207.
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102 discrimination in birds from Amazonia than from temperate North America. *PLoS*
103 *Biol.*, 17, e3000478.
104 Weir, J.T. & Schluter, D. (2007). The latitudinal gradient in recent speciation and
105 extinction rates of birds and mammals. *Science*, 315, 1574.
106 Weir, J.T. & Wheatcroft, D. (2011). A latitudinal gradient in rates of evolution of avian
107 syllable diversity and song length. *Proc. R. Soc. B-Biological Sci.*, 278, 1713–1720.
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109 tempo of evolution in tropical climates. *Proc. Natl. Acad. Sci. U. S. A.*, 103, 7718–
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111 Wright, S.D., Gillman, L.N., Ross, H.A. & Keeling, D.J. (2010). Energy and the tempo of
112 evolution in amphibians. *Glob. Ecol. Biogeogr.*, 19, 733–740.
113 Wright, S.D., Ross, H.A., Keeling, D.J., McBride, P. & Gillman, L.N. (2011). Thermal
114 energy and the rate of genetic evolution in marine fishes. *Evol. Ecol.*, 25, 525–530.
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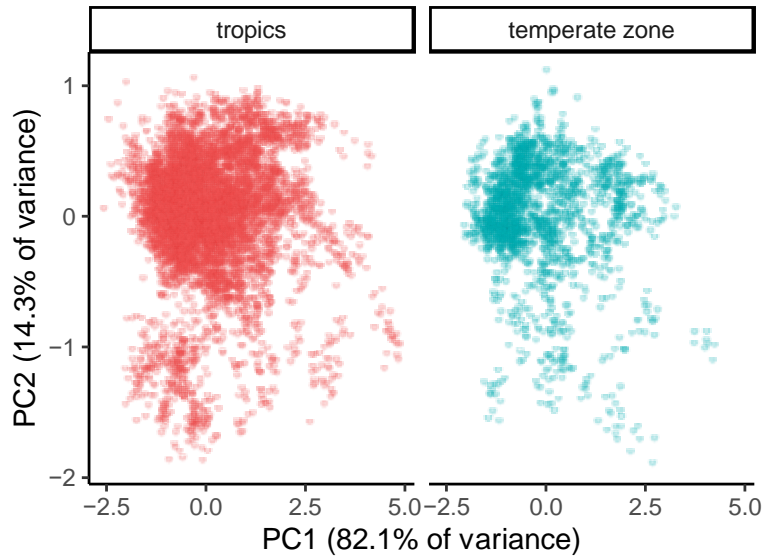


117

118 Figure S1. The two-dimensional beak morphospace analyzed in this study. Pictured is the
119 beak morphospace for the resident/breeding dataset; the beak morphospace for the
120 resident/non-breeding dataset was nearly identical. Dots represent the position in
121 morphospace of 9,966 individuals from the 1,141 sister pairs (2,282 total species)
122 included in this analysis. PC scores for each species are calculated from raw averages for
123 4 beak traits generated from measurements of multiple specimens (mean of 4.4
124 specimens measured per species).

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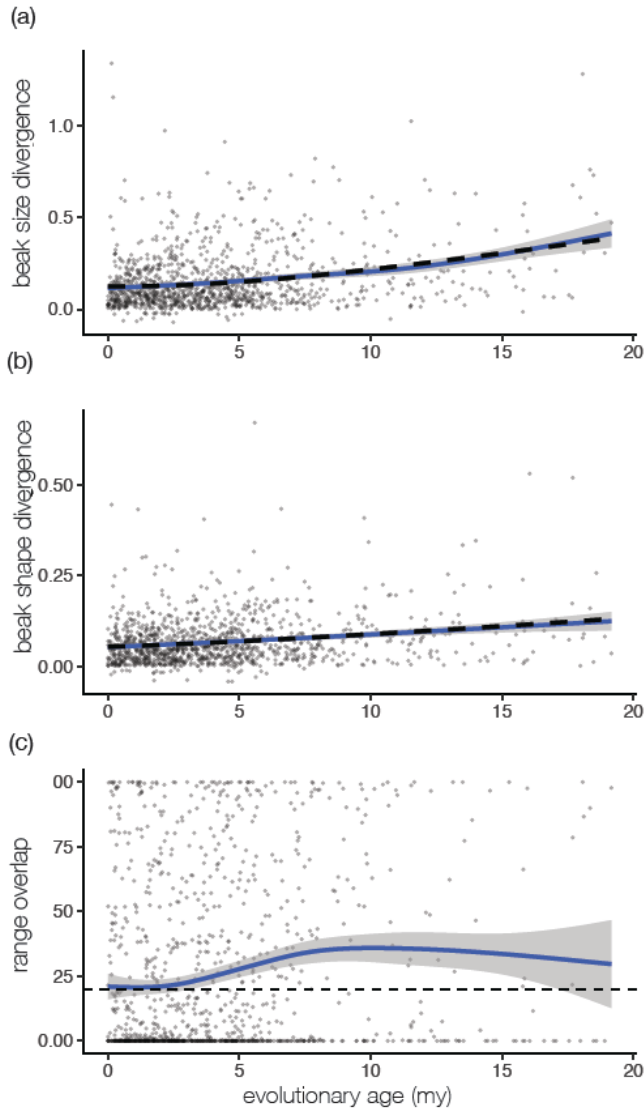
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128 Figure S2. The two-dimensional beak morphospace analyzed in this study, shown
129 separately for tropical and temperate species. Pictured is the beak morphospace for the
130 resident/breeding dataset; the beak morphospace for the resident/non-breeding dataset
131 was nearly identical. Dots represent the position in morphospace of tropical (N = 7872
132 individuals measured for 800 sister pairs [1600 species]) and temperate (N = 2,282
133 individuals for 341 sister pairs [682 species]) species included in this analysis. PC scores
134 for each species are calculated from raw averages for 4 beak traits generated from
135 measurements of multiple specimens (mean of 4.4 specimens measured per species).

136



137

138 Figure S3. Patterns of divergence in beak size (a), beak shape (b) and range overlap (c)

139 for the 1149 sister pairs of birds in the resident/non-breeding dataset. Raw data are

140 plotted. Loess regressions are shown in blue; predictions from the best-fit models (power

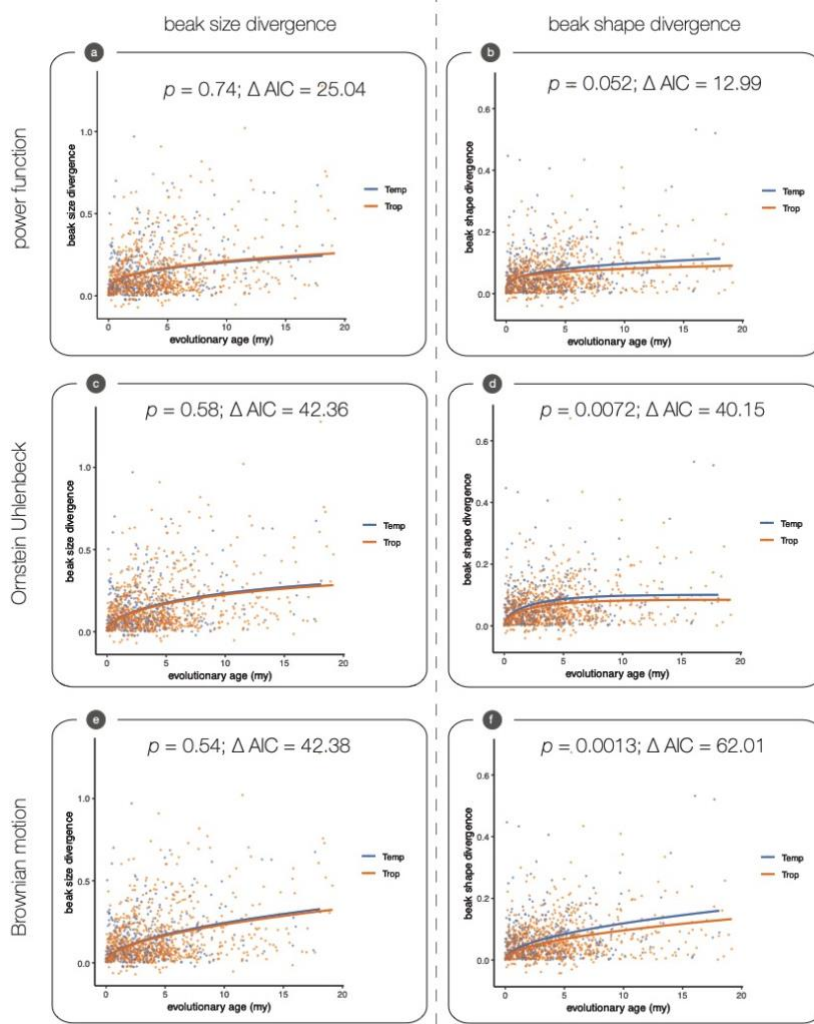
141 functions with intercepts) are shown as dashed black lines. Beak size and shape

142 divergence values are corrected for bias arising from sampling error. Range overlap is the

143 proportion of the smaller-ranged species that falls within the range of the larger-ranged

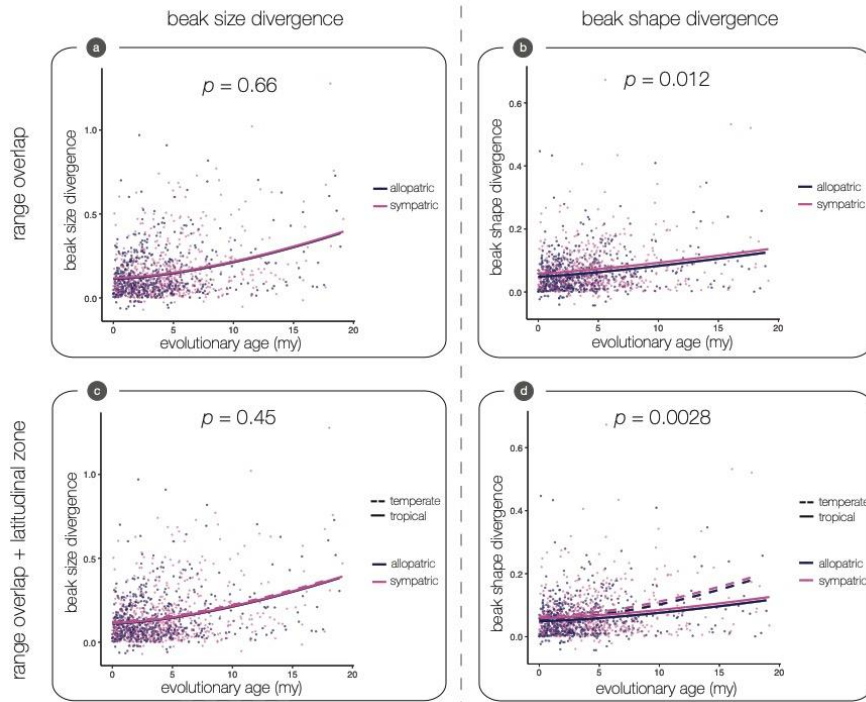
144 species. Sister pairs were coded as sympatric if they had range overlaps > 0.20 (the

145 dashed line). Results are similar for the resident/breeding dataset (see Figure 1).



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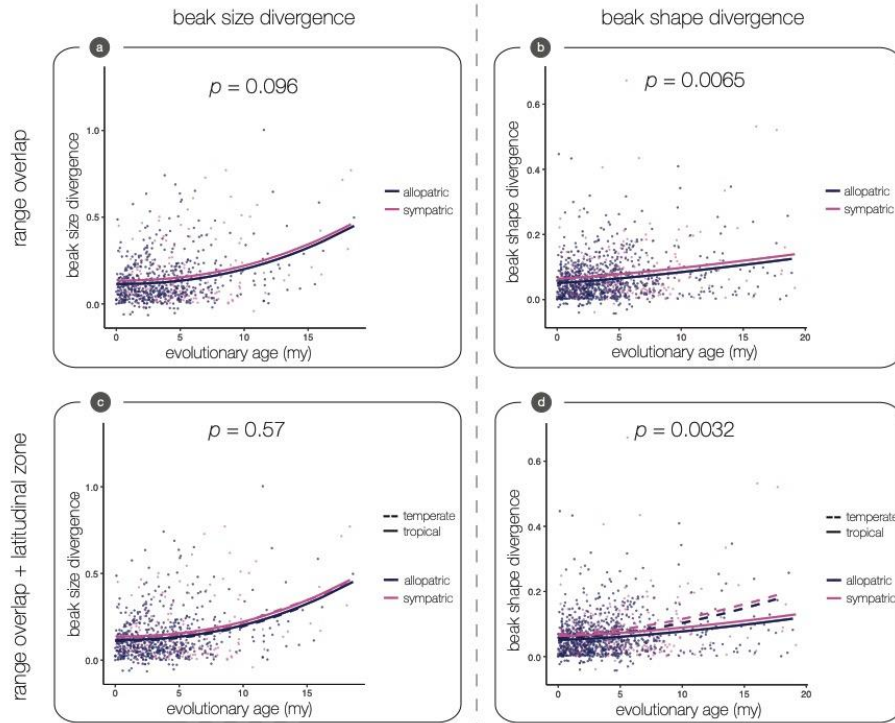
148 Figure S4. For the resident/breeding dataset, rates of beak size evolution are similar
 149 between tropics and temperate zone (left panels), but beak shape evolution is faster in the
 150 temperate zone (right panels). Model predictions are plotted for power functions forced
 151 through the origin (a, b), Ornstein Uhlenbeck models (c, d), and Brownian motion models
 152 (e, f). P -values are from F tests testing whether the inclusion of a tropical/temperate term
 153 improved model fit. ΔAIC values compare different model fits for beak size and beak
 154 shape relative to the best-fit model, a power function with an intercept (see Figure 2 in
 155 main text).



156

157 Figure S5. For the resident/breeding dataset, rates of beak size evolution are similar
 158 between allopatric ($n = 562$) and sympatric ($n = 579$) sister pairs (left panels), but beak
 159 shape evolution is faster in sympatry (right panels), when defining sister pairs as
 160 sympatric when they have any range overlap at all ($> 0\%$ range overlap). P -values are
 161 from F tests testing whether the inclusion of an allopatric/sympatric term to a power
 162 function with an intercept improved model fit (a, b), or whether the inclusion of a
 163 tropical/temperate term to a power function with an intercept and an allopatric/sympatric
 164 term improved model fit (c, d). The p -value for beak shape (d) is from a F test comparing
 165 a reduced model with an allopatric/sympatric term to a full model with terms allowing
 166 both the intercept and slope to differ between tropics and temperate zone. Beak shape
 167 evolution is faster in the temperate zone in both allopatry and sympatry compared to the
 168 tropics.

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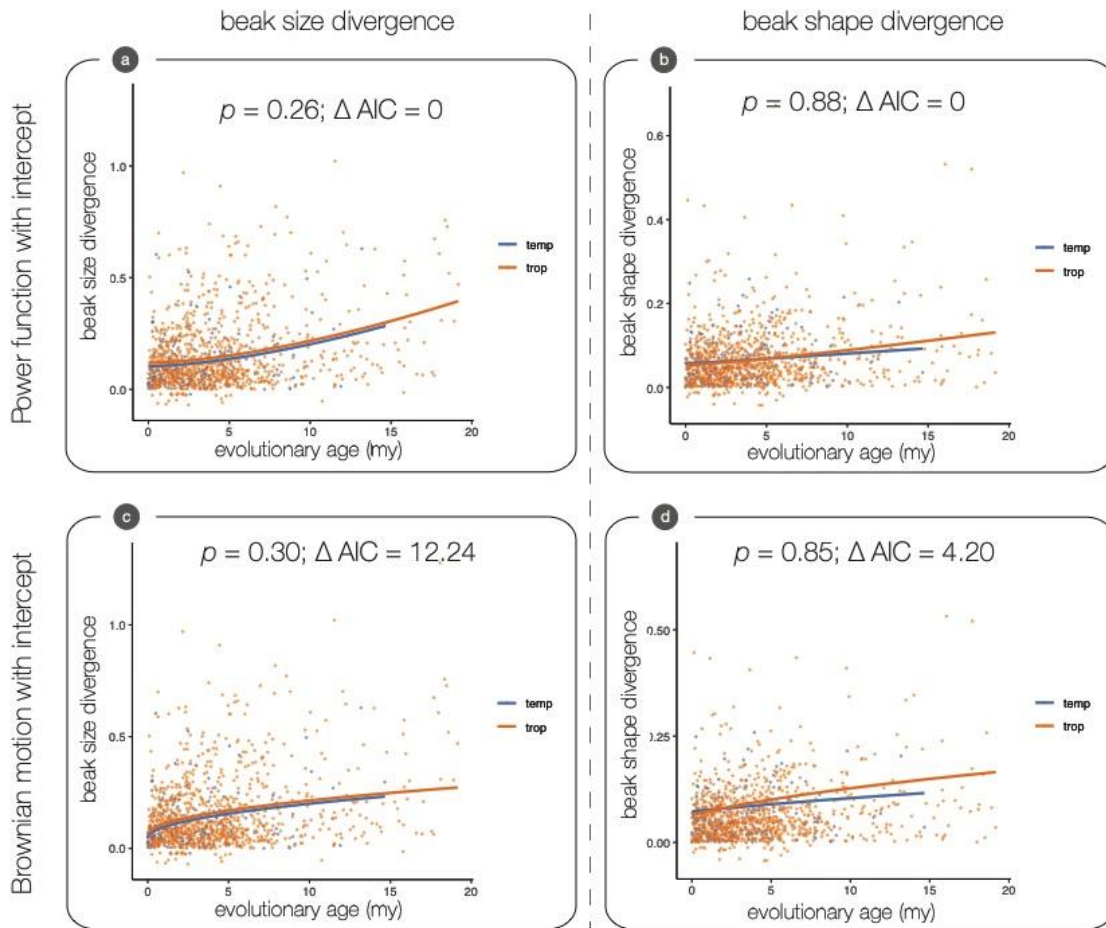


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171 Figure S6. For the resident/breeding dataset, rates of beak size evolution are similar
 172 between allopatric ($n = 887$) and sympatric ($n = 254$) sister pairs (left panels), but beak
 173 shape evolution is faster in sympatry (right panels), when defining sister pairs as
 174 sympatric when they have 50% or greater range overlap. P -values are from F tests testing
 175 whether the inclusion of an allopatric/sympatric term to a power function with an
 176 intercept improved model fit (a, b), or whether the inclusion of a tropical/temperate term
 177 to a power function with an intercept and an allopatric/sympatric term improved model fit
 178 (c, d). The p -value for beak shape (d) is from a F test comparing a reduced model with an
 179 allopatric/sympatric term to a full model with terms allowing both the intercept and slope
 180 to differ between tropics and temperate zone. Beak shape evolution is faster in the
 181 temperate zone in both allopatry and sympatry compared to the tropics.\

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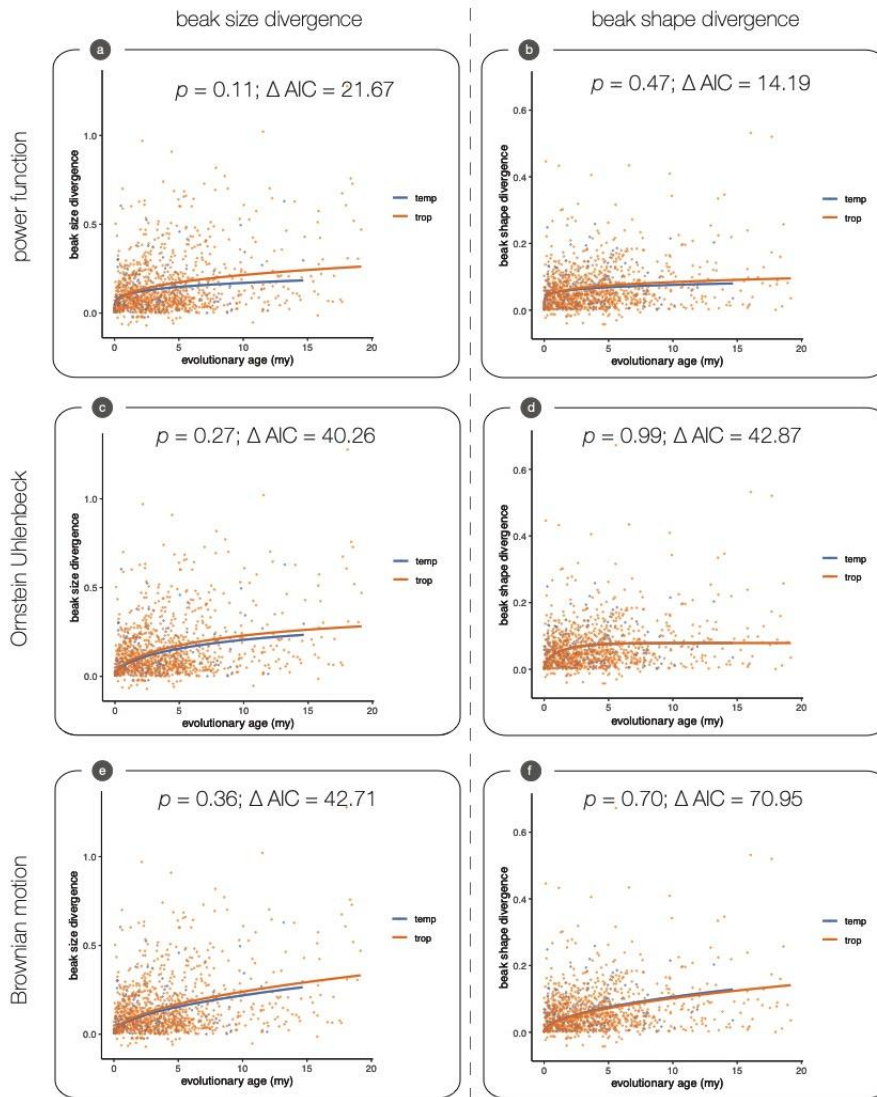


184

185 Figure S7. For the resident/non-breeding dataset, rates of beak size evolution are similar
 186 between tropics and temperate zone (left panels), but beak shape evolution is faster in the
 187 temperate zone (right panels). Model predictions are plotted for the two best models:
 188 power functions with an intercept (a, b) and Brownian motion models with an intercept
 189 (c, d). P -values are from F tests testing whether the inclusion of a tropical/temperate term
 190 improved model fit. ΔAIC values compare different model fits separately for beak size
 191 and beak shape. For results from the resident/breeding dataset see Figure 2.

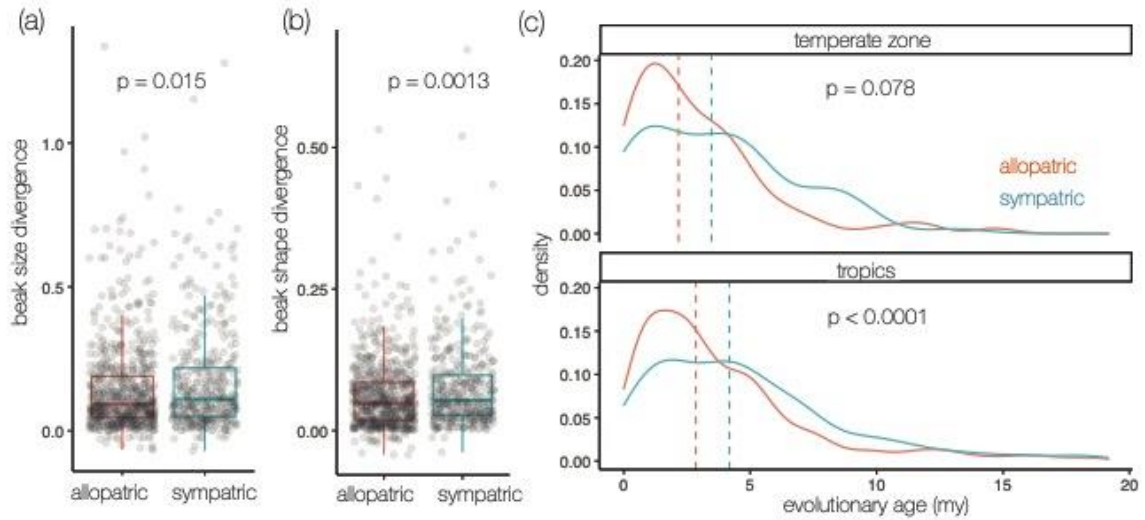
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195 Figure S8. For the resident/non-breeding dataset, rates of beak size and beak shape
 196 evolution are similar between tropics and temperate zone (left panels). Model predictions
 197 are plotted for power functions forced through the origin (a, b), Ornstein Uhlenbeck
 198 models (c, d), and Brownian motion models (e, f). P -values are from F tests testing
 199 whether the inclusion of a tropical/temperate term improved model fit. ΔAIC values
 200 compare different model fits for beak size and beak shape relative to the best-fit model, a
 201 power function with an intercept.



202

203 Figure S9. For resident/non-breeding dataset, sympatric sister pairs have greater beak size

204 divergence (a), beak shape divergence (b), and are older (c) than allopatric sister pairs in

205 the non-breeding season analysis. *P*-values are from t-tests of trait divergence or ages

206 between allopatric and sympatric sister pairs; separate t-tests for age for temperate and

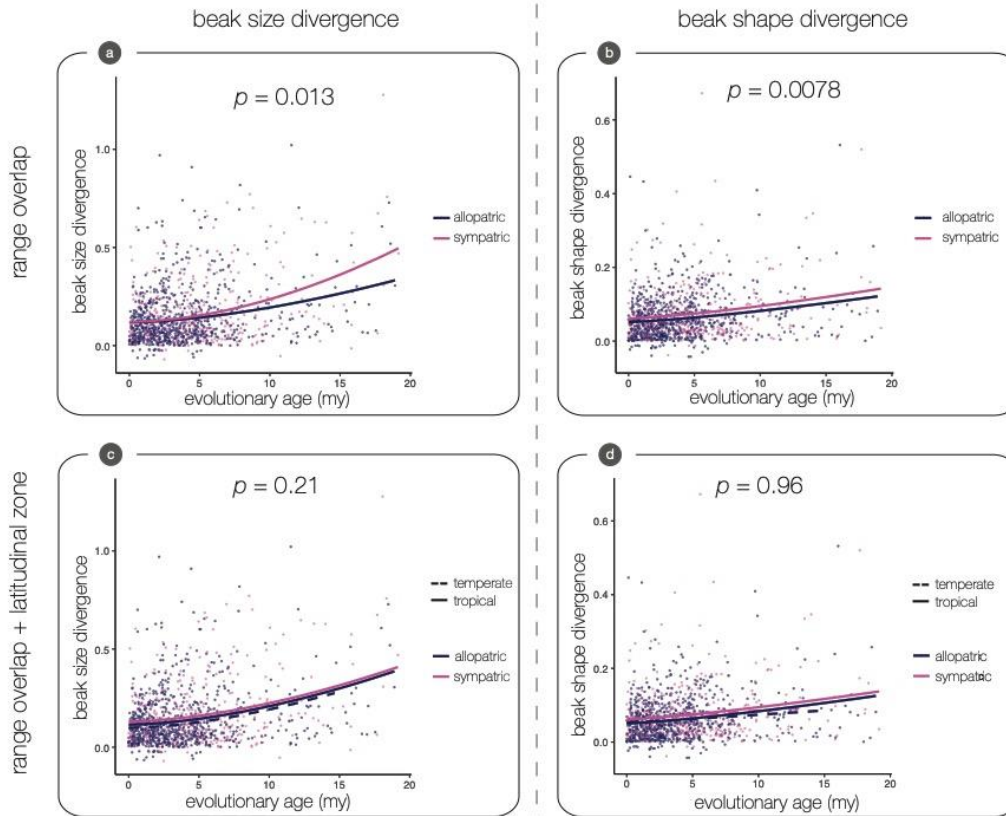
207 tropical zones in panel (c). Median values of ages for temperate and tropical sister pairs

208 are plotted as vertical dashed lines. Results are similar for the resident/breeding dataset

209 (see Figure 4).

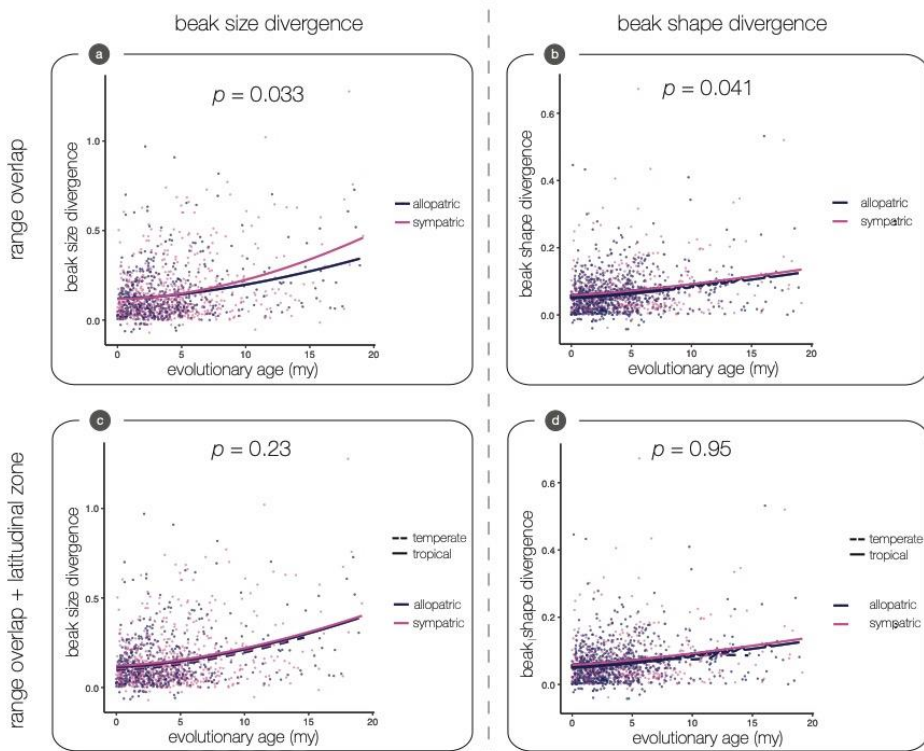
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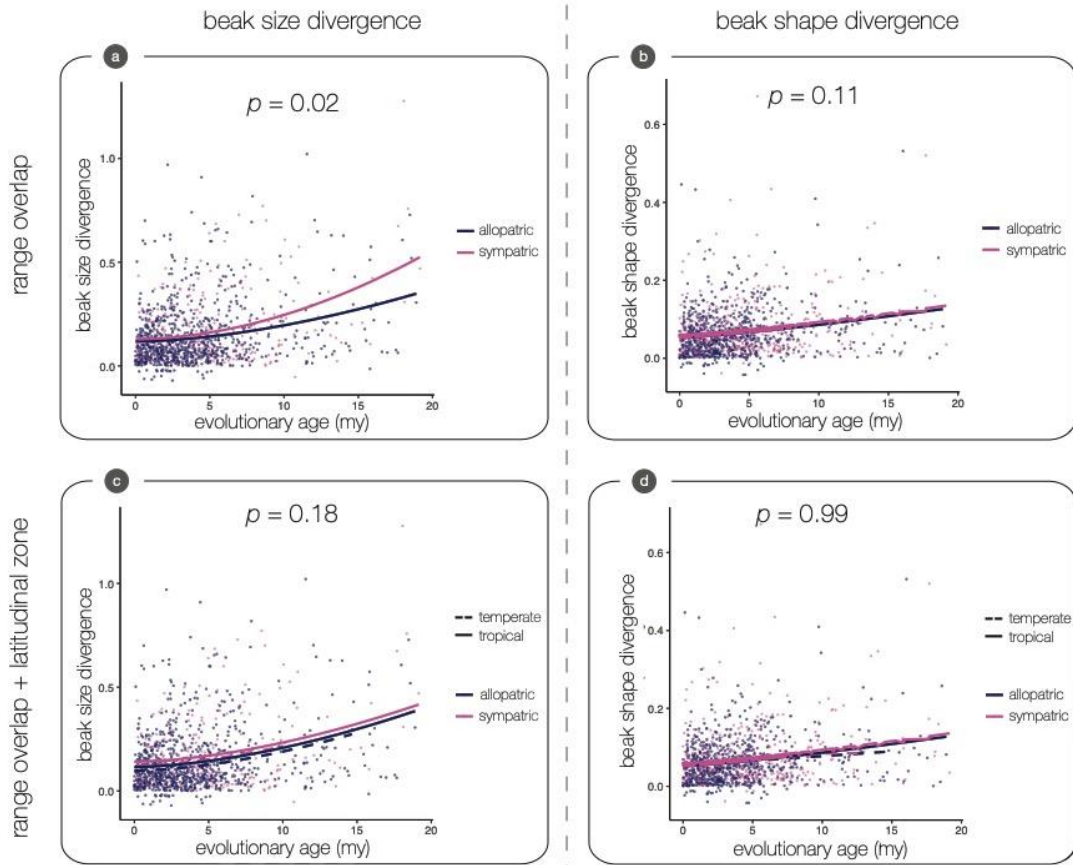
213 Figure S10. For the resident/non-breeding dataset, rates of beak size and beak shape
 214 evolution are faster in sympatric (n = 422) than allopatric (n = 727) sister pairs. *P*-values
 215 are from *F* tests testing whether the inclusion of an allopatric/sympatric term to a power
 216 function with an intercept improved model fit (a, b), or whether the inclusion of a
 217 tropical/temperate term to a power function with an intercept and an allopatric/sympatric
 218 term improved model fit (c, d). The *p*-value for beak shape (d) is from a *F* test comparing
 219 a reduced model with an allopatric/sympatric term to a full model with terms allowing
 220 both the intercept and slope to differ between tropics and temperate zone. Beak shape
 221 evolution is faster in the temperate zone in both allopatry and sympatry compared to the
 222 tropics. Results for beak shape evolution are similar for the resident/breeding dataset,
 223 with the exception that beak size evolution is not faster in sympatric sister-pairs in the
 224 resident/breeding dataset (see Figure 4)



226

227 Figure S11. For the resident/non-breeding dataset, rates of beak size and beak shape
 228 evolution are faster in sympatric ($n = 497$) than allopatric ($n = 652$) sister pairs when
 229 defining sister pairs as sympatric when they have any range overlap at all ($> 0\%$ range
 230 overlap). P -values are from F tests testing whether the inclusion of an
 231 allopatric/sympatric term to a power function with an intercept improved model fit (a, b),
 232 or whether the inclusion of a tropical/temperate term to a power function with an
 233 intercept and an allopatric/sympatric term improved model fit (c, d). The p -value for beak
 234 shape (d) is from a F test comparing a reduced model with an allopatric/sympatric term to
 235 a full model with terms allowing both the intercept and slope to differ between tropics
 236 and temperate zone. Beak size and shape evolution are faster in sympatry in both the
 237 tropics and the temperate zone.

238



239

240 Figure S12. For the resident/non-breeding dataset, rates of beak size evolution are faster
 241 in sympatric ($n = 275$) than allopatric ($n = 874$) sister pairs (left panels), but beak shape
 242 evolution is similar between sympatric and allopatric sister pairs (right panels), when
 243 defining sister pairs as sympatric when they have 50% or greater range overlap. P -values
 244 are from F tests testing whether the inclusion of an allopatric/sympatric term to a power
 245 function with an intercept improved model fit (a, b), or whether the inclusion of a
 246 tropical/temperate term to a power function with an intercept and an allopatric/sympatric
 247 term improved model fit (c, d). The p -value for beak shape (d) is from a F test comparing
 248 a reduced model with an allopatric/sympatric term to a full model with terms allowing
 249 both the intercept and slope to differ between tropics and temperate zone. Beak size
 250 evolution is faster in sympatry in both the tropics and the temperate zone.